

**8.30 Registration & Networking Breakfast**

**9.00 Welcome Address**

---

**9.10 Introduction: The Global Outlook for Renewable Energy Investments**

- What are the key trends for renewable energy investors over the next 5 years?
- 

**9.30 Keynote Presentation: Evolution of The Renewable Energy Investor**

---

**10.00 Investor Outlook for 2018: What are the top issues on the agenda for investors who actively allocate to renewables?**

- What returns do institutional investors require to counter the perceived risk of renewables?
- Which subsectors are attracting the most interest and why?
- Are investors concerned over the rapid pace of change within the sector?
- How are allocations shifting geographically?
- To what extent should investors consider political risk when investing in renewables?

**10.45 Networking Break**

**11.10 Presentation: How is emerging technology shaping the energy industry?**

---

**11.30 Where are the key opportunities in renewables?**

- Where is the most capital flowing and what are the most robust strategies?
  - What role will new entrants play in the renewables space?
  - How will pricing on traditional fuels over the next five years affect renewables?
  - To what extent will rising oil prices provide new opportunities?
- 

**12.15 Assessing the risk / return spectrum of the renewables market**

- What is the pricing outlook for renewable energy and how are investors responding?
- How can GPs provide better value to their LPs as interest rates rise?
- To what extent will the U.S. political landscape impact renewable energy?
- How can risk be minimised in a post-subsidy environment?

**13.00 Networking Lunch**

**14.00 Presentation: Fundraising Outlook for 2018**

---

**14.20 LP Strategies - what's driving the latest approaches?**

- Directs vs funds vs JVs – which factors determine the favoured approach?
- Fees, transparency, internal resources, deal flow – what are the priorities when choosing an investment platform?
- How are LPs building out their energy portfolios?
- How can a new fund manager displace existing GPs within an LP portfolio?

**15.05 Networking Break**

**15.30 How is the renewable sector being impacted by smart grids and energy storage?**

- Is current performance in these sectors enough to warrant mainstream interest?
- Where is investor capital flowing geographically and by sector?
- How is battery storage assisting in the transition to cleaner energy?
- What is the outlook for investment in electric vehicles and charging stations?

---

**16.15 The outlook for emerging markets**

- What are the most attractive sectors aside from solar?
- Are there still pre-conditions for LP investment in emerging markets funds?
- What do investors need to know before investing in an emerging market and what returns can be expected?
- What have been the reasons behind the emergence of India as a leader in renewable energy?

**17.00 Networking & Drinks Reception**